## Friends of Bermuda Community Foundation Fees

Type of Gift	Gift Amount	Fee*	Conditions / Notes	Sample Gifts	Sample Fees
Donation to a Registered Charity (Bermuda); Establish or Contribute to any Donor- Directed (DAF's, Designated, Agency, etc.) Fund at BCF**	Up to \$99,999	1%	Fees are assessed at the greater of 1%	\$ 500	\$ 25
			or \$25. All online donations and any	\$ 10,000	\$ 100
			gifts that are connected to fundraising	\$ 20,000	\$ 200
			events or short-term campaigns are	\$ 25,000	\$ 250
			assessed at a flat transaction fee rate of	\$ 75,000	\$ 750
			5%.	\$ 99,999	\$ 1,000
	\$100,000 - \$499,999	85 basis pts		\$ 100,000	\$ 850
				\$ 150,000	\$ 1,275
				\$ 250,000	\$ 2,125
				\$ 450,000	\$ 3,825
	\$500,000 or more	65 basis pts	Fees are capped at \$25,000 per year	\$ 500,000	\$ 3,250
				\$ 600,000	\$ 3,900
				\$ 1,000,000	\$ 6,500
				\$ 2,000,000	\$ 13,000
				\$ 3,500,000	\$ 22,750
				\$ 5,000,000	\$ 25,000
Establish a Named Donor Fund for the benefit of BCF or contribute to the Central and Operating Endowment Funds at BCF***	AII	\$25	Donor Funds are established at BCF and fees are dependent on Fund Type.	\$50+	\$ 25

<sup>\*</sup>Fees are assessed on incoming gifts/donations to FBCF: grants are distributed to nonprofit entities minus the administration fees, Foreign Currency Purchasing Taxes charged by the financial institutions for foreign cheques or BMD currency paid to the USD account, or any other applicable third party charges (excluding standard cheque processing fees). FBCF reserves the right to change its fee structure based on the cost of processing gift transactions. Fees take effect November 28, 2015.

<sup>\*\*</sup>Donor Funds are established at BCF and fees are dependent on Fund Type. Additional BCF fees apply minus the flat administration fee. See BCF Donor Fund Fee schedule

<sup>\*\*\*</sup>We very much appreciate donors that make unrestricted gifts to allow Friends of BCF and its partners to administer donor funds, build the organisation and encourage potential donors to establish endowments for the charitable sector. Gifts to the benefit of the central endowment and operating funds at BCF are charged a flat fee of \$25 by FBCF. No additional fees apply when a grant recommendation is made to BCF for these fund types.